Assessment Services Division Update

Todd Treslan

Managing Director

Assessment Services



FOCUS ON THE FUTURE: SAMA AND THE 2025 REVALUATION

Assessment Services Provided by SAMA

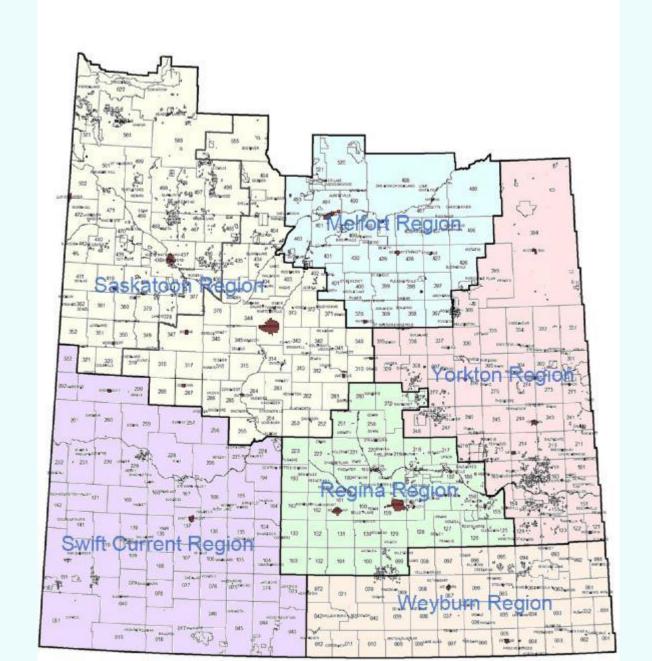
Annual Maintenance	Reinspections	Revaluations	Support of Value (appeals)
Annual changes to keep physical inventory current.	A general review of property in a municipality to ensure physical inventory is current.	Sales verification, market analysis, implementation	 Agreements to adjust Boards of Revision, Saskatchewan Municipal Board Court of Appeal, King's Bench Court

SAMA Statistics

Assessment Services	Total Properties	SAMA Offices	Staffing	Assessment Services Division Staff
762 municipalities (Annual Maintenance Reinspections, Revaluations and Support of Value)	876,000	8 regional offices, Industrial Unit (located in Regina) and a Revaluation Unit	164 Permanent Staff	119

SAMA Regions

- Melfort
- Moose Jaw (City)
- North Battleford
- Regina
- Saskatoon
- Swift Current
- Weyburn
- Yorkton



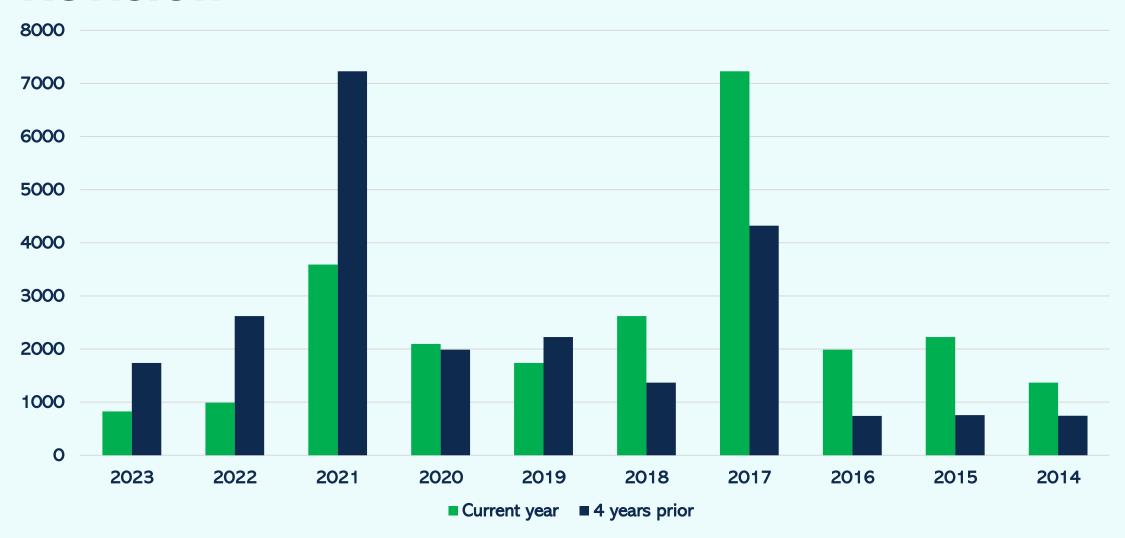
Sales Verification

2013	2017	2021	2025	2029
Revaluation	Revaluation	Revaluation	Revaluation	Revaluation
202,940 total sales	215,434 total sales	197,334 total sales	185,480 total sales	44,180 total sales as of December 31, 2023

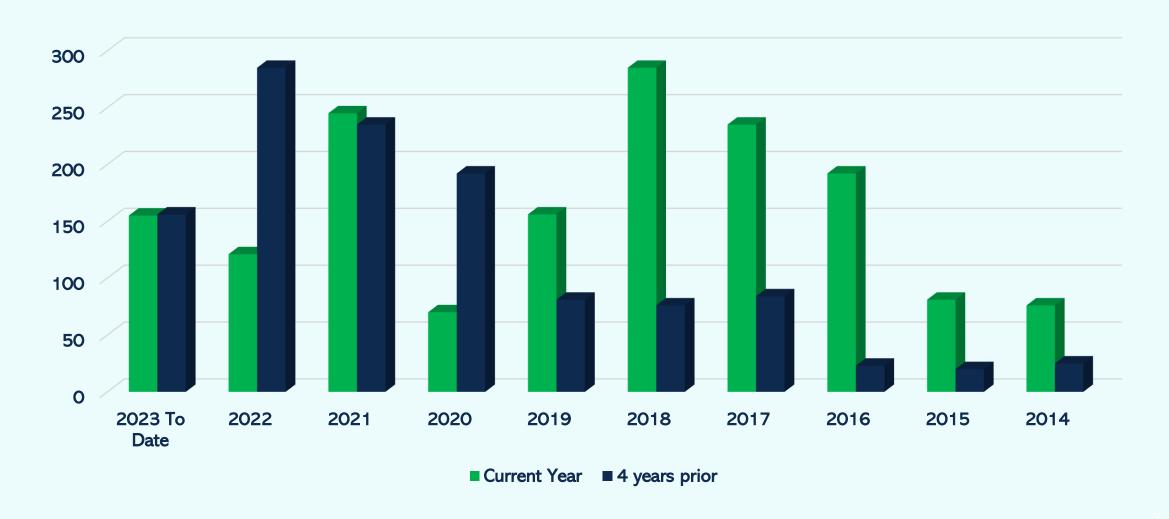
Approx. 44,000 - 50,000 sales per year

Approx. 15,000 to 20,000 sales to verify each year

Support of Value – Appeals to Board of Revision



Support of Value - SMB



OUR PRIMARY 2023 GOAL





Continuing to Deliver on the Promise





2023 Reinspections for Use in 2024



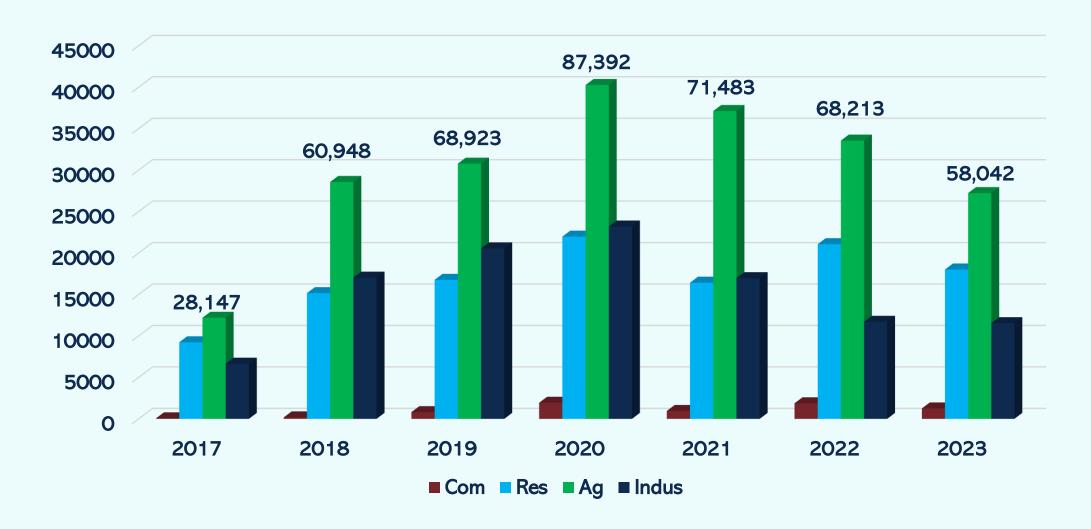
Total	Agricultural	Commercial	Residential	Industrial
58,042 Properties	27,235 Properties	1,256 Properties	18,014 Properties	1,368 Industrial Properties
	19.5 RMs			Flow Line Review – 10,169 Properties

Planned 2024 Reinspections for Use in 2025



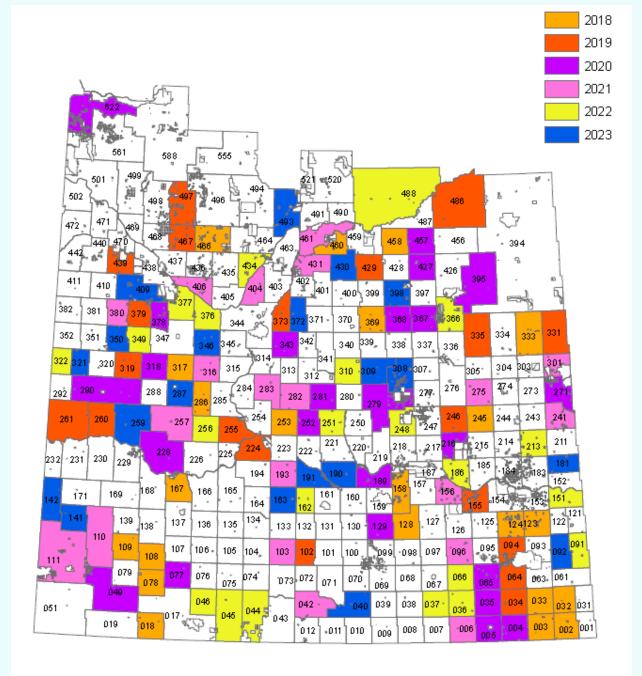
Total	Agricultural	Commercial	Residential	Industrial
71,913 Properties	27,618 Properties	2,066 Properties	25,189 Properties	1,140 Industrial Properties
	17 RMs			Flow Line & Tank Review – 15,900 Properties

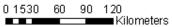
Reinspection Counts



Ag Land Review Program

2018 to 2023





2023 & 2024 Maintenance

2023 Maintenance

By requested delivery date:

87%

Within 3 weeks of delivery date

96.3%

2024 Maintenance

By requested delivery date:

Within 3 weeks of

delivery date

85%

92.3%

2024 Roll Status

As of:

April 4, 2024

Rolls Closed: 108

Rolls Open: 230

Rolls not yet open: 424

Initial Survey in 2009 and every 2 years since then

2023 Survey

- Answer the Question:
 - How are we doing?
- Sample of Administrators 151

- Customer Service
 - Agreement on positive statements regarding customer service increased in 2023



Overall Service Satisfaction



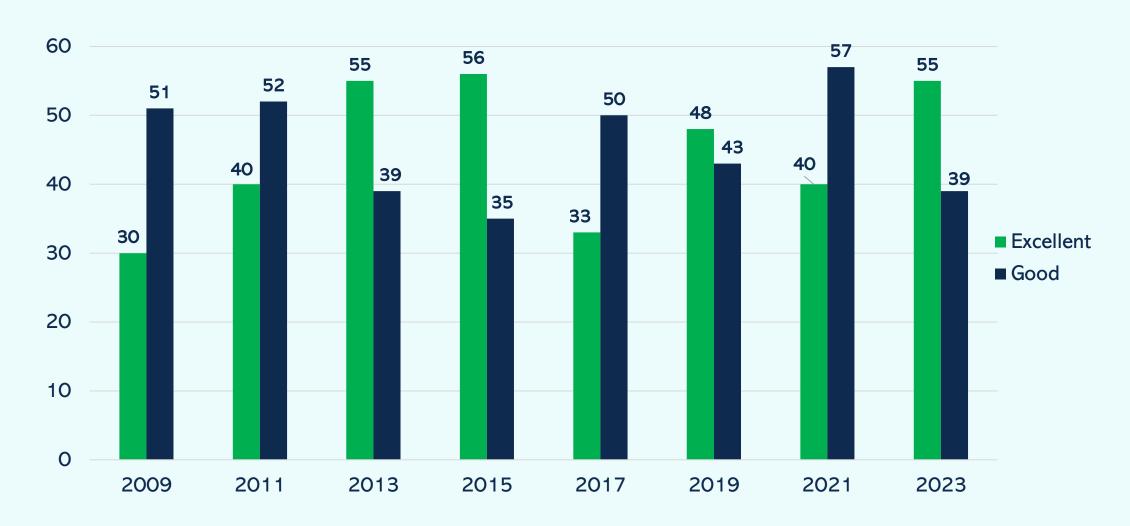
Overall Service Satisfaction



Maintenance Satisfaction Overall



Maintenance (Excellent & Good Ratings)



Would You Recommend SAMA?



2025 Revaluation Preparations



Base Date

• January 1, 2023



Market Analysis

Complete market analysis for our client municipalities



Preliminary Values

- Deliver to government by April 1, 2024 for tax policy
- Deliver preliminary values to client municipalities by June 30, 2024 or sooner

Thank you

SAMA's website https://www.sama.sk.ca/

On-line manuals, handbooks, FAQs, etc. Pamphlets and Fact Sheets

Video on property assessment https://www.youtube.com/embed/aezCPelB7NU

SAMAView https://mysama.ca/account/login