

CEO REPORT

Betty Rogers

SAMA Annual General Meeting

April 10, 2024

2024 ANNUAL MEETING



1 APRIL



**FOCUS ON THE FUTURE:
SAMA AND THE 2025 REVALUATION**



Agenda

About SAMA

Governance and Responsibilities

Key Perspectives

Partnerships

Your Participation



Governance

- SAMA was formed in 1987 by *The Assessment Management Agency Act*
- Responsible for both the assessment system and assessment valuation services
- Funded jointly by the Province and Municipalities
- Seven-member Board of Directors

Responsibilities

- Assessment governance of the \$271 Billion property assessment base
- Assessment valuation services to 762 urban, northern and rural municipalities
- Over \$2.3 Billion in revenues for municipalities and education



Office Locations

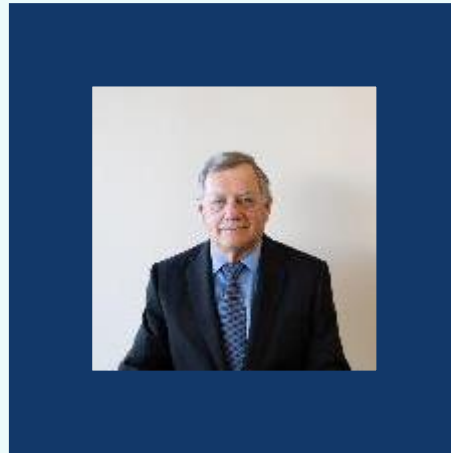
- Central office in Regina includes Industrial Unit and Quality Assurance Division
- Seven regional offices
 - Melfort
 - North Battleford
 - Regina
 - Saskatoon
 - Swift Current
 - Weyburn
 - Yorkton
- City of Moose Jaw contract

SAMA's Board of Directors



Myron Knafelc

Board Chair, Province



Jim Angus

Province



Randy Goulden

Urban Sector, <30,000
population



Dawn Luhning

Urban Sector, >30,000
population



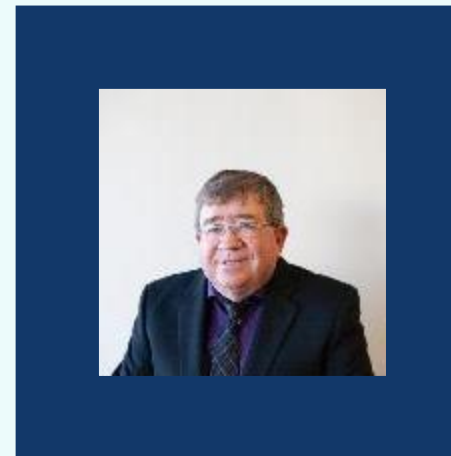
Rod Quintin

Rural Sector



Audrey Trombley

Province



John Wagner

Rural Sector



Many thanks to outgoing rural
representative, Richard Marleau.

SAMA's Executive Team



Betty Rogers

Chief Executive Officer



Darcy Boyer

Managing Director, IS



Corinne Charko

Executive Coordinator



Shaun Cooney

Chief Assessment
Governance Officer



Mathew Ratch

Managing Director,
Finance



Karlo Simonson

Managing Director,
QAD



Todd Treslan

Managing Director, ASD



Key Results 2023

Strategic	Customer and Stakeholder	Financial	Business Processes	People and Learning
Quality as a cultural value	Property inspections and review	Stable long-term funding	Cybersecurity	Collective bargaining
2024 Planning	Assessment maintenance	Financial stewardship - Low-cost service provider	Review mandated and non-mandated services	Professional development via HRIS
Participation on SUMA's working group, IPTI options	Preparation for 2025 Revaluation	Municipal requisition	Report automation	Support of value training

Key Perspectives 2024

Strategic	Customer and Stakeholder	Financial	Business Processes	People and Learning
Quality as a cultural value	2025 Revaluation preparation	Stable long-term funding	Specific process reviews	Collective bargaining
Organizational excellence	Valuation services	Financial stewardship	Review mandated and non-mandated services	Professional development and designations support
Strategic Directions Renewal for 2026-2029	Education and relationships	2026-2029 Planning	Assessment returns on MySAMA portal	New programs



Partnerships: SAMA Supports Saskatchewan's Growth

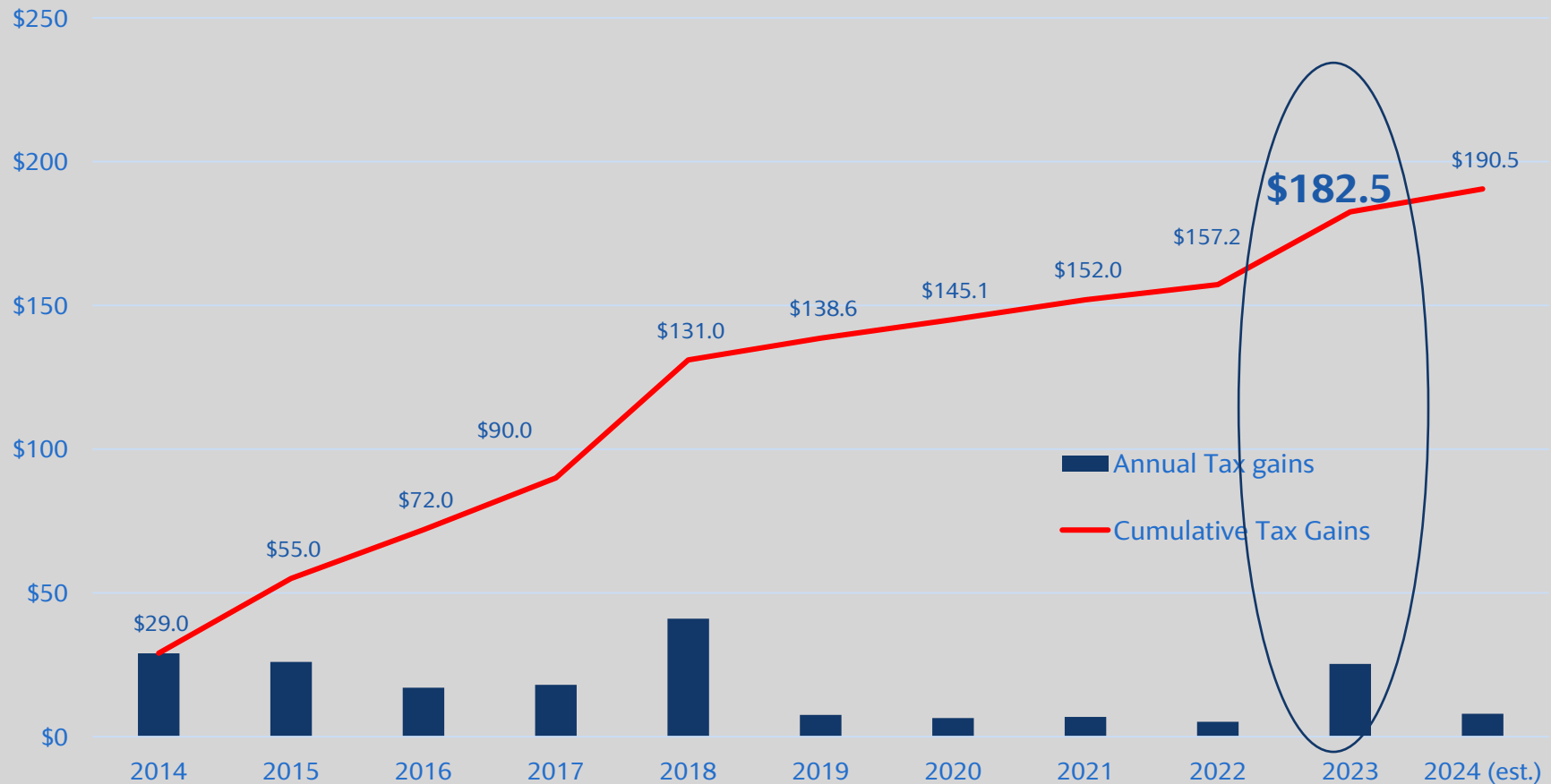
Premier's Message

"The purpose of growth is to build a better quality of life for Saskatchewan people – to build strong communities and strong families – and grow a stronger Saskatchewan now, and for the next decade."

– Premier Scott Moe

SAMA Supports Saskatchewan's Growth

Municipal and Education Tax Gains Following SAMA Property Maintenance and Reinspections, 2014 to 2024 (in Millions of Dollars)



Important Partnerships doing Important Work



Property tax provides the highest source of local revenue for most municipalities in Saskatchewan and is therefore of considerable importance.



Education property tax collected by municipalities is paid to the provincial government General Revenue Fund and is then distributed to school divisions. Municipalities do not have the option to adjust the education tax or the education mill rate.



SAMA is the predominant supplier of assessed values in the province and also has an important oversight role in connection with the assessed values provided by other assessment service providers (Cities of Prince Albert, Regina, Saskatoon, Swift Current).



The property assessment process ensures that owners of properties of a similar type and value in the same municipality will pay similar property tax.

- sama.sk.ca
- Pamphlets and Fact Sheets
- samaVIEW
- MySAMA
- Send an email to info.request@sama.sk.ca
- Call us at 800-667-7262

Resources

The screenshot displays the SAMA website interface. At the top, there are two logos: 'MySAMA' and 'samaVIEW'. Below the logos is a 'Public User Log In' button with the text 'I'm not a public user.' underneath. To the right, two informational pamphlets are visible. The top pamphlet is titled 'REVALUATION 2021 AGRICULTURAL LAND (ARABLE)' and discusses property assessment systems for agricultural land. The bottom pamphlet is titled 'REVALUATION 2021 OIL AND GAS EQUIPMENT' and discusses the revaluation process for oil and gas equipment. Both pamphlets include text about the revaluation process and the role of SAMA.

Thank you

