■INFORMATION SESSIONS IN DETAIL

Future of Assessment Workshop—

With the implementation of the recent 2021 Revaluation and looking to the future of assessment in the Province, SAMA is asking for your feedback on how the Agency can continue to improve the services we provide to our clients and stakeholders.

In this session we'll review some of the recent changes in the assessment system, examine some of the ways SAMA is preparing for the future, and give our delegates an opportunity to discuss and provide written feedback on several important assessment related topics.

Keynote Speaker - Wanda Hunchak-

Wanda is the Executive Vice President at Westcap Mgt. Ltd., Fund Manager for Golden Opportunities, Fund with over 20 years of experience investing in business opportunities in Western Canada. She holds a Chartered Professional Accountant (CPA, CMA) designation, and a Chartered Financial Analyst (CFA) designation. She is also a member of the Institute of Chartered Professional Accountants of Saskatchewan, the CFA Institute, and the CFA Society of Saskatchewan. She is involved with various Committees and Boards including past Chair of the Saskatoon Regional Economic Development Authority (SREDA) Board of Directors. Her passion and drive to support companies and their leaders has been recognized many times over the years by initiatives such as Women of Distinction, and most recently the Wanda Hunchak Strategic Leadership award launched in her name.

Looking to the Future-

Preliminary work for the 2025 Revaluation is well underway, and the next revaluation will have a base date of January 1, 2023. In addition to regular 2025 Revaluation consultation, research, publication, and computer updating of all valuation models, several comprehensive model reviews are now in progress including a 2025 Oil and Gas Model review, a 2025 Transmission Pipeline model review, a 2025 Agricultural Arable Land model review and the development of a Solar Farm model. This session will look at how these model reviews, and other work SAMA is doing, help the Agency plan and prepare for the future of assessment in Saskatchewan.

Q&A Session-

This Q&A session will provide delegates with a venue to ask questions and make comments to the SAMA Board on any assessment related matter that they would like to bring forward for the Board's consideration and response. The Board is interested in hearing your views about any topics related to the assessment system in Saskatchewan, which could include the upcoming 2025 Revaluation, SAMA's 2022-2025 strategic directions or the future of assessment in the province. SAMA will be utilizing Slido technology, which will allow delegates to submit questions for the Board from their smart phones during the annual meeting, as well as being able to ask questions directly from the floor.

-----VOTING REGULATIONS-

Upon payment of any fee required, each municipal council may register two (2) voting delegates to attend the annual meeting. There is no requirement that the voting representative(s) from a municipality needs to be an elected representative. Municipalities are welcome to appoint an elected or non-elected person from their jurisdiction as their voting representative(s).

A voting delegate must be named in advance of the meeting as a designated voting delegate. A voting delegate must submit to SAMA a written declaration signed by a mayor, reeve, clerk or administrator of a municipality confirming that they have been appointed by that municipal council to attend the SAMA Annual Meeting as a voting delegate.

Other local government officials and non-elected representatives may be appointed by the council as non-voting participants. They may participate in discussions, but do not have voting privileges.

There is no proxy voting.

Virtual attendees to the Annual Meeting will not be allowed to vote.



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CHAIR'S MESSAGE



The Saskatchewan Assessment Management Agency (SAMA) would like to invite you to our 2022 Annual Meeting, taking place in Saskatoon on Thursday, April 21, 2022 at the Hilton Garden Inn in Saskatoon.

The theme of SAMA's 2022 Annual Meeting will be "Looking to the Future," and will focus on SAMA's plans for the 2025 Revaluation, and how SAMA is continually looking for ways to provide quality service to our clients.

The 2022 SAMA Annual Meeting will also provide a forum for delegates to discuss SAMA's 2022-2025 Strategic Directions and an opportunity to debate submitted resolutions and consider strategies for the future. As Chair, I will provide the annual report from the Board of Directors.

SAMA is pleased to welcome as our keynote speaker, Wanda Hunchak. Ms. Hunchak is the Executive Vice-President with Westcap, a leading venture capital and private equity fund manager, and has over 20 years of experience investing in Saskatchewan business.

The 2022 Annual Meeting will offer three additional information sessions:

- Future of Assessment Workshop
- Looking to the Future Plenary Session
- **Q&A Session with the SAMA Board of Directors**

SAMA will again be offering a half day training session the day before the Annual Meeting specifically geared to administrators. The 2022 training session will focus on a refresher on the MySAMA portal, with a specific emphasis on how to upload maintenance lists to SAMA through the portal. We will also review some of the feedback we've received on the 2021 Revaluation and look ahead to the next revaluation in 2025. The session will run the afternoon of April 20, 2022, from 1:30 – 4:30, and will be held in the Garden South Centre room, the same room as the Annual Meeting. There is no cost for the training session, however, delegates are asked to pre-register for the session.

We look forward to the participation of all municipalities and local government organizations at the April 21st Annual Meeting. In partnership with our clients and stakeholders, SAMA can continue to innovate and improve assessment policies and practices and enhance the services we provide.

Myron Knafelc - Chair, Board of Directors

SAMA 2022 ANNUAL MEETING-"LOOKING TO THE FUTURE"

8:15 a.m. Registration

9:30 a.m. **Opening and Welcome**

> Annual Meeting Chair, John Wagner Minister of Government Relations, Don McMorris

Saskatoon Mayor, Charlie Clark SAMA Chair, Myron Knafelc

9:45 a.m. SAMA Chair

Annual Report from the Board of Directors

10:00 a.m. Betty Rogers, SAMA Chief Executive Officer

Progress Report

Todd Treslan, Managing Director,

Assessment Services

Assessment Services Update

Mathew Ratch, Managing Director, Finance

Review of SAMA's 2021 Audited Financial

Statements

10:45 a.m. Coffee Break

11:00 a.m. Future of Assessment Workshop

11:45 a.m. Lunch

12:45 p.m. Keynote Speaker - Wanda Hunchak

1:45 p.m. Assessment Jurisdiction Updates

SAMA

City of Prince Albert City of Regina City of Saskatoon

City of Swift Current

2:15 p.m. Plenary Information Session

"Looking to the Future"

2:45 p.m. **Plenary Information Session**

O&A Session

Resolutions 3:15 p.m.

3:30 p.m. Adjournment

► ADMINISTRATOR TRAINING SESSION → •

SAMA is offering a half day in-person training session specifically geared to administrators.

The session will run from 1:30 pm to 4:30 pm on April 20, 2022, the day before SAMA's Annual Meeting, and will be held in the Garden South Centre room at the Hilton Garden Inn in Saskatoon.

The 2022 training session will focus on a refresher on the MySAMA portal, with a specific emphasis on how to upload maintenance lists to SAMA through the portal. Whether municipalities are familiar with MySAMA and SAMAView, or are newer users, this session will provide delegates with valuable information and an opportunity to provide feedback for the direction we will take with future upgrades.

We will also review some of the feedback we've received on the 2021 Revaluation and look ahead to the next revaluation in 2025.

There is no additional cost for the training session above the registration fee for the Annual Meeting. For those not able to attend the Annual Meeting, and wish to only attend the administrator training session, it is still free of charge, but SAMA asks that you still register for the training session.

Elected officials are welcome to attend the training session, but the content will be geared more towards administrators.

For more information on the MySAMA portal, please see the MySAMA section on SAMA's website (www.sama.sk.ca).

