



sama

SASKATCHEWAN ASSESSMENT  
MANAGEMENT AGENCY

— INNOVATION AND IMPROVEMENT —



2019  
ANNUAL  
MEETING



DELTA  
HOTELS  
MARRIOTT  
REGINA



APRIL 10, 2019



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SASKATCHEWAN ASSESSMENT  
MANAGEMENT AGENCY

# Assessment Services Division Update



## **2019** **ANNUAL** **MEETING**

# Overview

- ▶ Assessment Services Provided by SAMA
- ▶ SAMA Statistics
- ▶ Sales Verification
- ▶ Support of Value
- ▶ 2018 Property Reviews
- ▶ 2018 Reinspections for use in 2019
- ▶ Planned 2019 Reinspections for use in 2020
- ▶ 2019 Maintenance
- ▶ 2019 Roll Status
- ▶ 2020 Maintenance
- ▶ SAMA Information Sources



# Assessment Services Provided by SAMA

1. Annual Maintenance
  - Annual changes to keep physical inventory current.
2. Reinspections
  - A general review of property in a municipality to ensure physical inventory is current.
3. Revaluations (sales verification, market analysis, implementation)
4. Support of Value (Property Appeals)
  - Agreements to adjust
  - Boards of Revision, Sask Municipal Board
  - Court of Appeal, Queen's Bench Court

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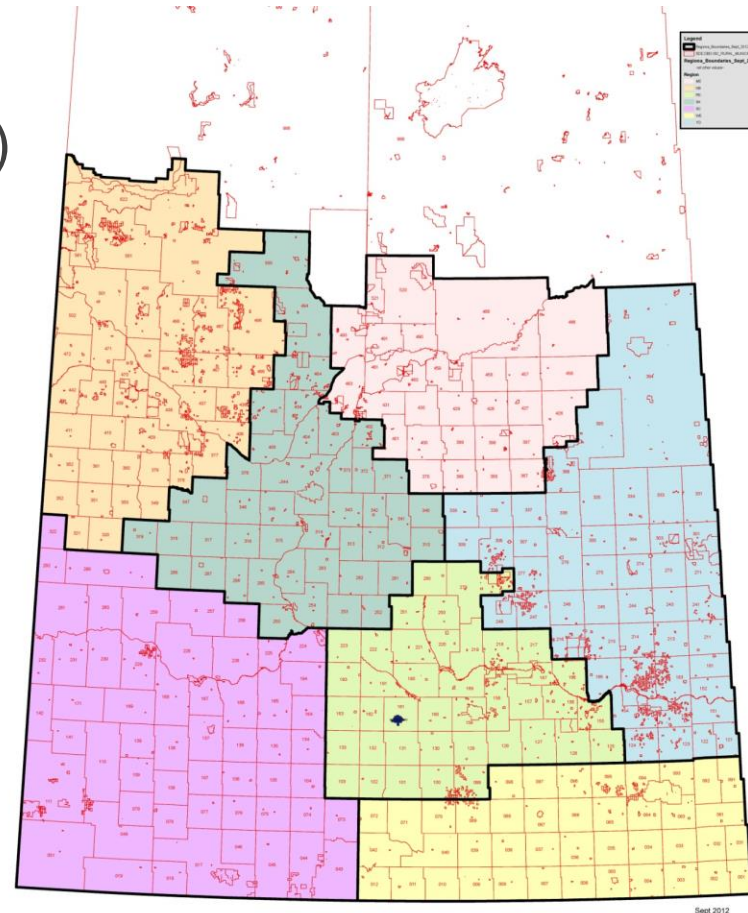
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# SAMA Statistics

- ▶ Assessment services for 758 municipalities (Annual Maintenance, Reinspections, Revaluations and Support of Value)
- ▶ 862,900 assessed properties
- ▶ 8 regional offices, Industrial Unit (located in Regina) and a Revaluation Unit
- ▶ 158.25 permanent staff
  - ▶ 112.5 in Assessment Services

# SAMA Regions

- Melfort
- Moose Jaw (City)
- North Battleford
- Regina
- Saskatoon
- Swift Current
- Weyburn
- Yorkton





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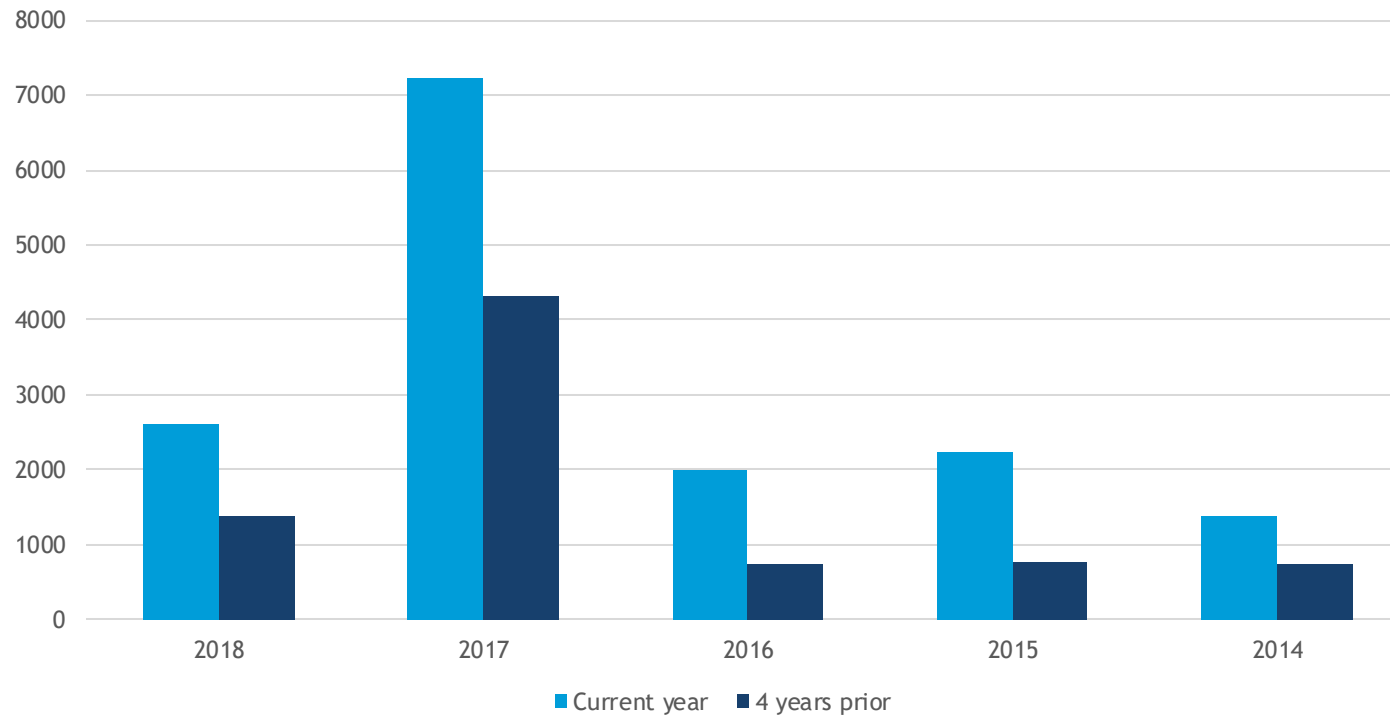
# Sales Verification

- ▶ 2013 Revaluation (Jan. 1, 2007 – Dec. 31, 2010)
  - ▶ 202,940 total sales
- ▶ 2017 Revaluation (Jan. 1, 2011 – Dec. 31, 2014)
  - ▶ 215,904 total sales
- ▶ 2021 Revaluation (Jan. 1, 2015 – Dec. 31, 2018)
  - ▶ 196,679 total sales
  
- ▶ Approx. 50,000 sales per year
- ▶ Approx. 15,000 to 20,000 sales to verify each year

# Support of Value – Appeals

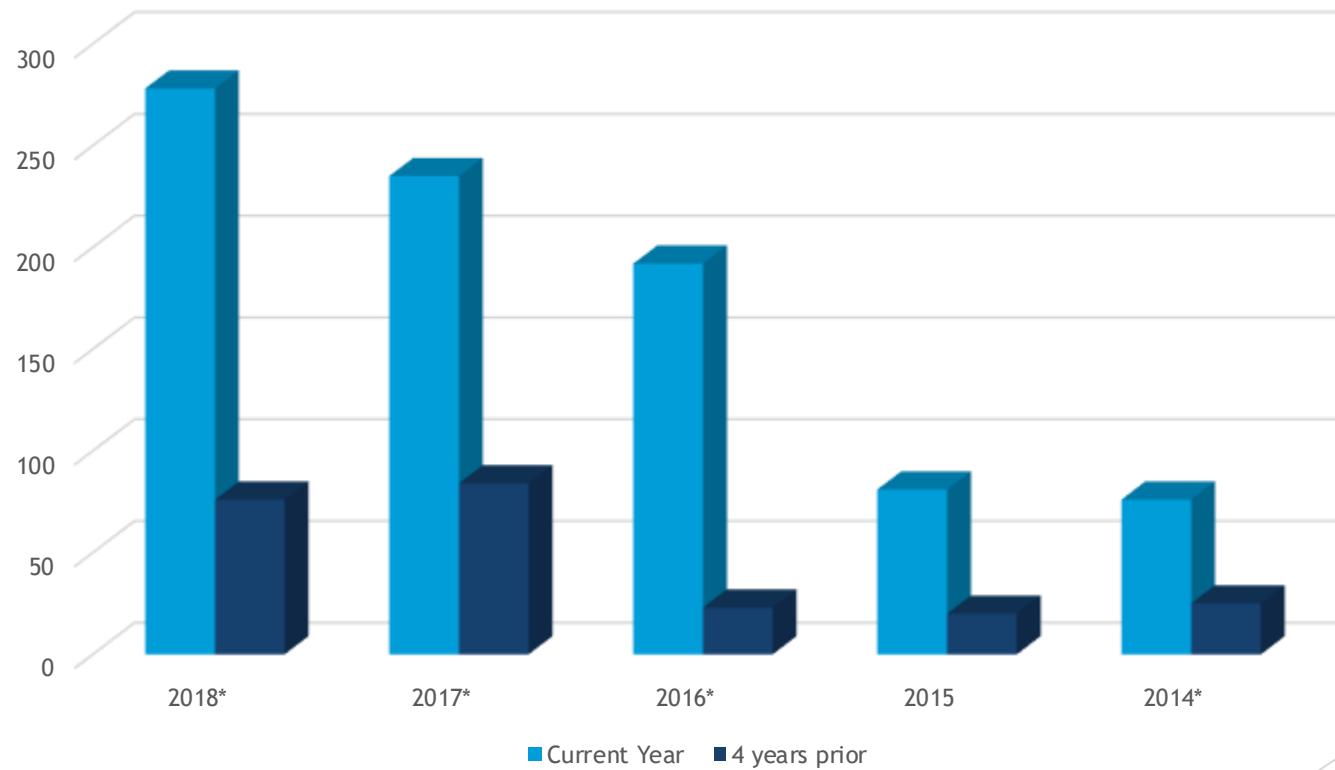
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Appeals to Board of Revision



# Support of Value – SMB

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# Our Primary 2018 Goal Realizing the Vision

2018 Goal: 100,000+      December 31, 2018

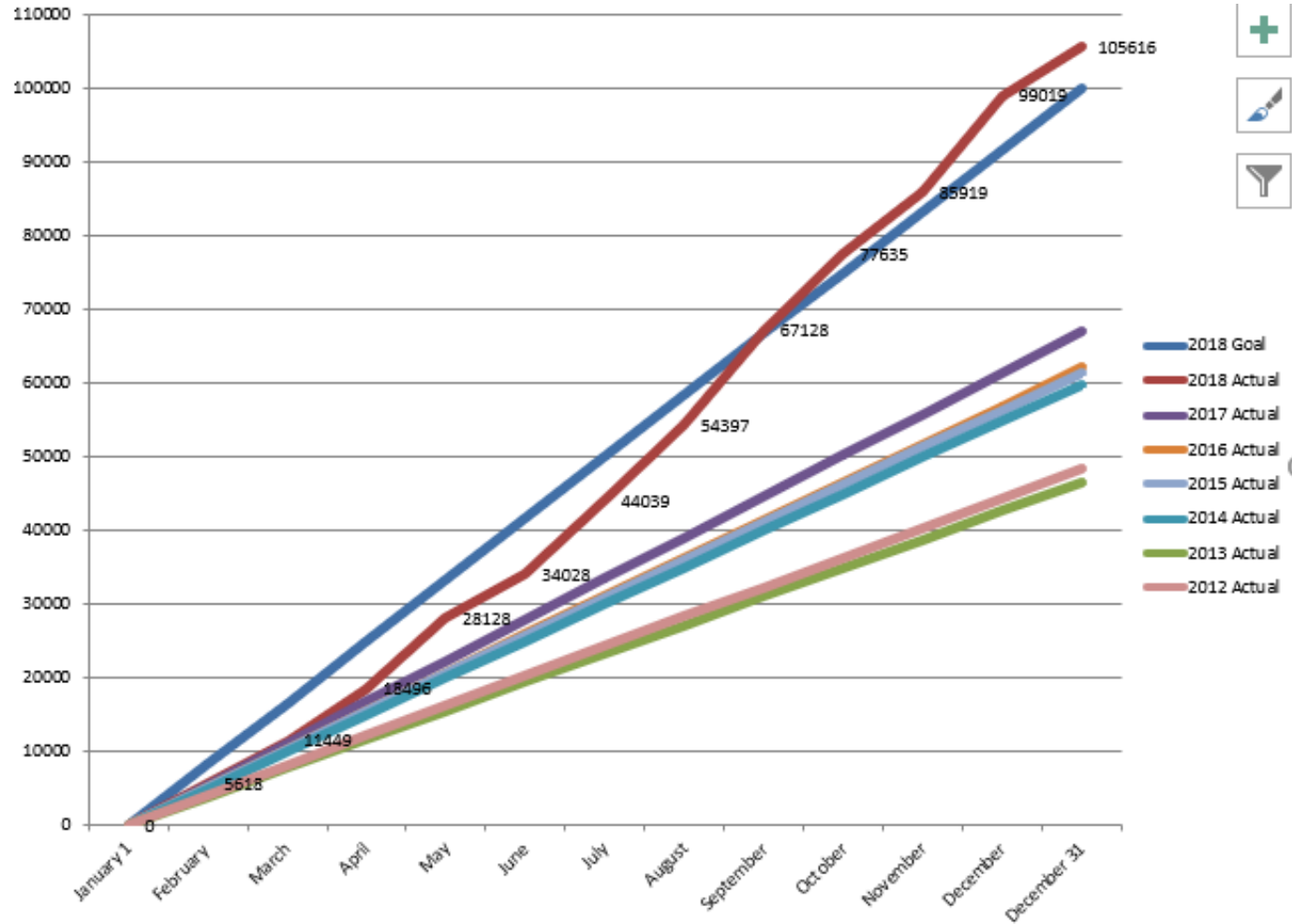
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# 2019 ANNUAL MEETING

## Eyes On The Goal





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## 2018 Reinspections for use in 2019

- ▶ Total – 60,948 properties
- ▶ Agricultural – 28,577 properties in 22 RM's
- ▶ Commercial – 174 properties
- ▶ Residential – 15,162 properties
- ▶ Industrial – 458 oil and gas properties
  - ▶ Flow Line Review – 16,577 properties



# Planned 2019 Reinspections for use in 2020

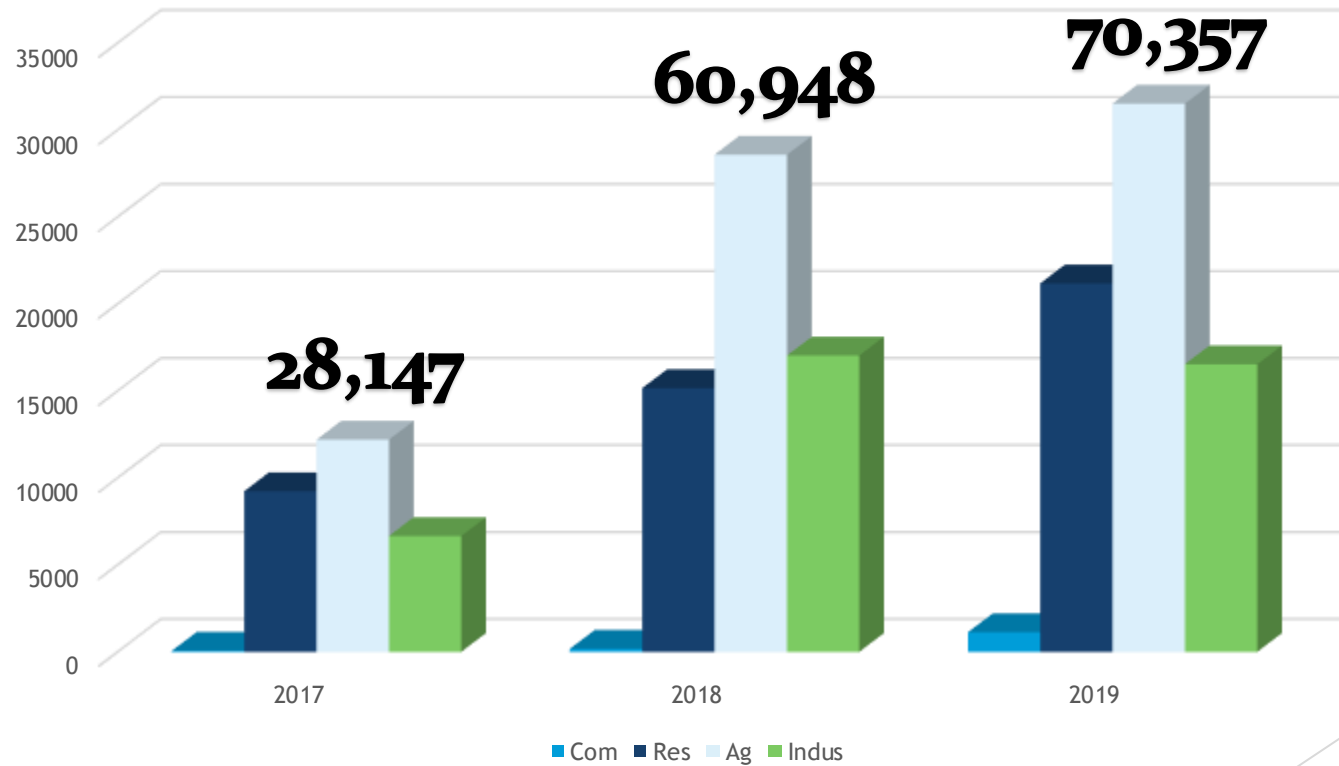
- ▶ Total – 70,357 properties
- ▶ Agricultural – 31,513 properties in 21 RM's
- ▶ Commercial – 1,125 properties
- ▶ Residential – 21,184 properties
- ▶ Industrial – 535 oil and gas properties
  - ▶ Flow Line and Tank Review – 16,000 properties

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# 2017, 2018 & Planned 2019 Reinspections

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# 2019 Maintenance

- ▶ Maintenance by Regions
  - ▶ 703/758 clients (92.7%) have received their maintenance



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# 2019 Maintenance

- ▶ Oil and Gas Standardization ran smoothly (90,722 properties)
- ▶ Oil and Gas Renditions
  - ▶ 6,188 processed
- ▶ Pipelines Complete
- ▶ Mines
  - ▶ Potash complete February 28 (revised March 15)
  - ▶ Coal complete
  - ▶ Uranium in progress



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## 2019 Roll Status

- ▶ As of April 8, 2019
  - ▶ Rolls open – 284
  - ▶ Rolls closed – 104
  - ▶ Rolls not yet open - 370





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# 2020 Maintenance

- ▶ Service Charters planned for 114 municipalities
  - ▶ Negotiate deadlines
- ▶ SAMA Goal – Deliver maintenance by date requested by municipality
  - ▶ Asking for date municipality requires complete maintenance package



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# SAMA Information Sources

- ▶ SAMA's website
  - ▶ <https://www.sama.sk.ca/>
  - ▶ On-line manuals, handbooks, FAQs, etc.
  
- ▶ Pamphlets and Fact Sheets
  
- ▶ Video on property assessment
  - ▶ <https://www.youtube.com/embed/aezCPeIB7NU>
  
- ▶ SAMAView
  - ▶ <http://www.samaview.ca/sama/>



# **Review of SAMA's 2018 Audited Financial Statements**

**Managing Director of Finance**  
Mathew Ratch

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