



SAMA Funding The Next Four Years

2008 Annual Meeting

June 12, 2008

Information Session Agenda

- Committed to transparency & accountability
- Overview of new funding agreement
- Looking Forward to 2010-2013
- Your input



Transparency & Accountability

2007-2009

- Board's strategic directions for the agency
- Annual performance plans
 - 5 goals and 11 objectives
 - Performance measures
- Annual budget consultations with stakeholders
- Annual meeting
- Annual report

Transparency & Accountability

2010-2013

- We are seeking performance feedback to help us identify our strategic directions
- Finalize strategic plan Fall 2008 after consultation with stakeholders
- Develop business plan by the end of 2008
- Develop next four-year funding plan in consultation with stakeholders by June 2009

SAMA's Long-Term Funding Model

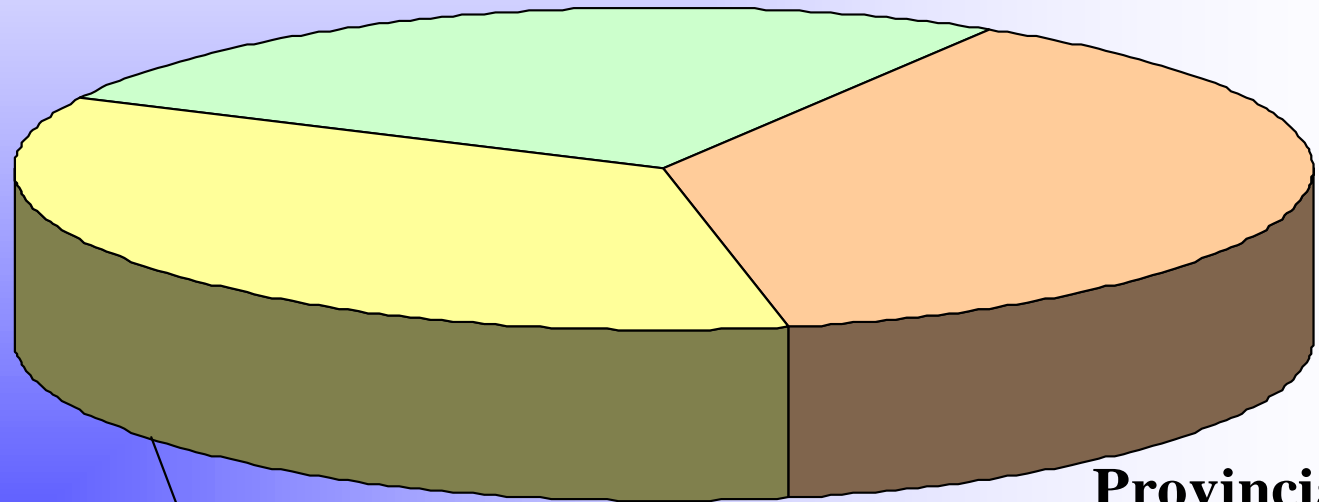
- Four-year funding plan
 - Tied to the revaluation cycle
 - Initial transitional plan for 2007-2009
 - Next funding cycle begins 2010
- Funding partners
 - Province, school divisions and municipalities
 - 40:30:30 stakeholder apportionment

Municipal Requisition

- Total amount fixed at \$5.788 million until stakeholder proportions of 40/30/30 are realized in either 2010 or 2011
- The requisition formula was updated in 2008 to reflect more current property component counts
- Property component counts will continue to be updated annually
- Cost portion of the requisition formula is targeted for updating in 2011.

2009 Stakeholder Contributions

School Div.
26% ('08-25%)



Municipal
35% ('08-37%)

Provincial
39% ('08-38%)

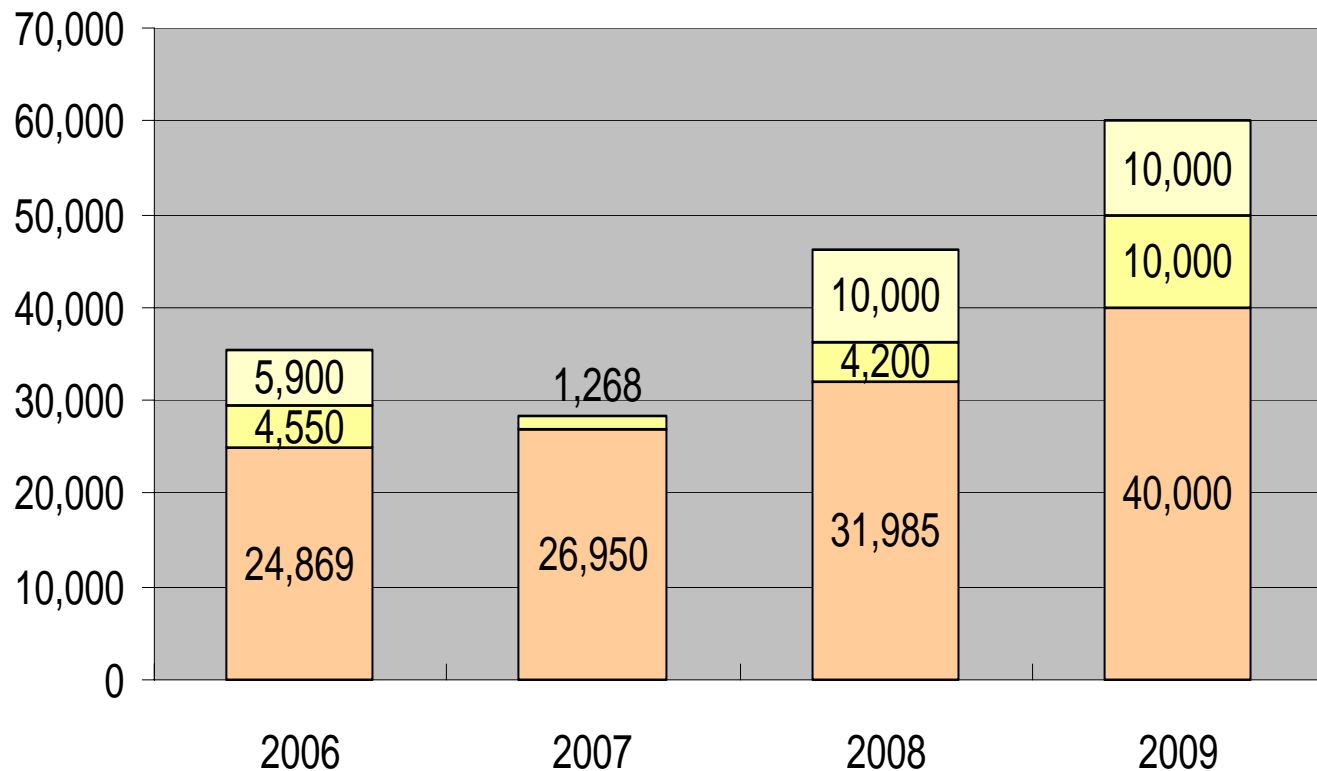


Reality today ...

- Inflation ahead of budget estimates
- Rate of new construction growth has increased maintenance 30% since 2006
- Resinspection program falling behind
- Recruitment and retention of employees
- Fully utilize our CAMA for assessed values and research work
- Process improvements & improve service delivery

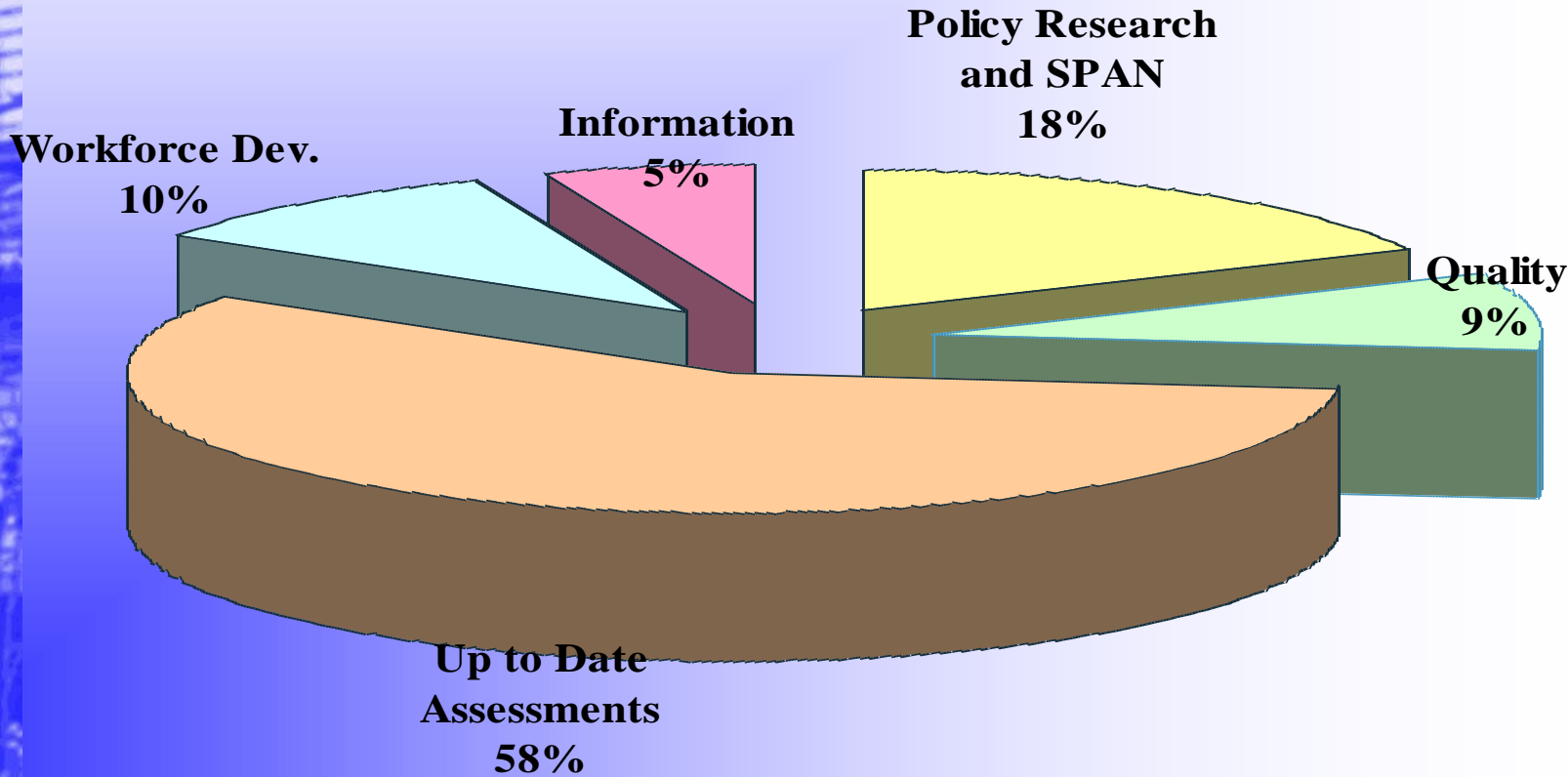
Reality today....

2006-2009 Property Inspections



- Agricultural Land Reinspections
- Residential, Commercial & Seasonal Property Reinspections
- Annual Maintenance Inspections

2009 Expenditures by Program



Looking Forward

2010-2013 Strategic Directions



Financial

How are we perceived by our stakeholders?

Are we meeting the needs of our stakeholders?

Client

How are we perceived by our clients?

Are we meeting the needs of client municipalities & school divisions?

2010-2013 Strategic Directions

Internal Business Process

How well are we operating?

Are our business processes efficient and effective?

Learning and Growth

How well do we sustain our ability to be innovative and to change?

Do we support innovation and growth?

	Perspective(4)	Expectations/Themes (15)
1	Client	Product/Service Timeliness
2	Client	Product/Service Quality
3	Learning	Employee Capabilities
4	Client	Client Relationships
5	Financial	Funding (Revenues)
6	Internal	Operations Processes
7	Financial	Accountability
8	Learning	Information Systems Capabilities
9	Learning	Motivation, Empowerment & Alignment
10	Client	Product/Service Functionality
11	Internal	Service Processes
12	Client	Image
13	Internal	Innovation Processes
14	Financial	Product & Services Expenses
15	Client	Product/Service Price

Client Perspective

Are we meeting the needs of client municipalities & school divisions?

- Identify those services that are working well for you (products & services, relationships, image).
- Identify where you would like us to focus our attention in the future.





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**Accountability & Transparency
Four-year Funding Plan
2010-2013 Strategic Directions**